Project Financing Assistance

an American Diversified Enterprises company

Current PFA Capital Raises

Advancing emerging technologies: Two pooled capital funds are being created by PFA in cooperation with a mid-market equity and project financing firm to provide better access to hard-to-secure development capital and first-of-a-kind project financing, with risk spread across multiple well-vetted projects, to advance projects more quickly, and accelerate the delivery of their benefits. Expressions of interest are being sought for investments of \$100,000+ (click here to view pitch <u>deck</u>).

Advancing innovations in healthcare: PFA is assisting with a \$20 million capital raise (of which \$10 million has been raised) to advance health, wellness, and life sciences innovation across the Americas led by a seed funding and venture capital firm expanding to the U.S. and Canada with a 10-year track record of success in Latin America (click here to view pitch deck).

3 Medicinal cannabis production in the fast-growing EU and UK markets. A USD \$1.551 million investment is being sought to complete equipment installation and place the first phase of a low-operating-cost, high-profit, four-phase premium-quality cannabis growing facility in operation in Southeastern Europe.

2.

There is growing demand for medicinal cannabis in Europe, with a projected CAGR of 19.35% to 33.5% from now through 2032. This demand has pushed retail prices for cannabis imported from the country where the facility will be located to as much a \$9,600 per pound, or \$4,900 per pound wholesale (see the current 2025 prices for 20% THC and 22% THC cannabis imported from growers in the same area).

Please click <u>My Request</u> from PFA's managing director which explains why he has invested in and is pursuing this project, with links to the project web page, lab test results, project plan, financial highlights, and citations for the sources used for the project's financial projections, ROI, and the table below.

Wholesale Cannabis Price Per Pound	Investment Amount	Equity Share of Phase 1	Equity Earnings Years 1-5	Average Annual Earnings	Average Annual ROI	5-Year ROI
31% Equity Share of Year 1-5 Net Earnings for a \$1,551,00 USD Phase 1 Investment @ \$1,085/Ib wholesale per the Gold Leaf Europe financial model based on 2019 domestic wholesale price in Germany (see footnotes, pg. 21 of the Project Plan) with a 20% discount for direct sale to a pharmaceutical firm	\$1,551,000	31.0%	\$ 12,643,589	\$ 2,528,718	163%	815%
31% Equity Share of Year 1-5 Net Earnings for a \$1,551,00 USD Phase 1 Investment @ \$3,312/Ib wholesale based on January 2025 German dispensary prices for 20% THC cannabis imported from North Macedonia with a 20% discount for direct sale to a pharmaceutical firm	\$1,551,000	31.0%	\$ 42,182,985	\$ 8,436,597	544%	2720%
31% Equity Share of Year 1-5 Net Earnings for a \$1,551,00 USD Phase 1 Investment @ \$4,799.91/lb wholesale based on January 2025 German dispensary prices for 22% THC cannabis imported from North Macedonia with a 20% discount for direct sale to a pharmaceutical firm	\$1,551,000	31.0%	\$ 61,918,936	\$ 12,383,787	798%	3992%

Table 6.4-2: Projected Return for a \$1,551,000 Investment with a 31% Equity Share in Phase 1 (based on 2% per \$100,000)

PleaseNote:Note:Even if this does not align with your interests, if you know someone who might
have interest, PFA's Managing Director is offering a finder's fee from his first
five years of Phase 1 equity, should your introduction lead to an investment in the
project. Please see Here's a Sweetener In Case This Project is Not of Interest.



PFA also has several other projects in the pipeline, including:

- A propriety sport-field turf recycling project with two initial locations near St. Louis and near Chicago, that recovers and cleans the crumb rubber and sand for reuse and converts the remainder into fuel pellets which are a less expensive, less polluting, BTu-equivalent replacement for coal for which the company has offtake agreements with several large cement manufactures. The company also has developed a proprietary process for processing municipal solid waste to recover all of the recyclable in the waste streams and covert the organics and plastics in solid renewable fuel as a coal replacement, for which it also has LOIs with cement manufacturers.
- A modular, geothermal-everywhere technology using existing commercially available equipment combined in such a way that power can be produced by utilizing abandoned wells and the temperature difference between bottom of the well and surface temperatures to produce power which has three wells in the Salton Sea area ready for development along with a PPA.
- A ambient chemical process through which all types of plastic are recovered, including styrofoam, PVSc, containers with chemical residues, and other dirty plastic, through which their polymers are broken down and converted into monomers from which new polymers are formed, resulting in an initially pliable extrusion that can be shaped and pressed into forms to produce a variety of building materials that have the same compression strength of concrete and, with the addition of tension cables, also formed from reconstituted plastics, 10 times the tensile strength of concrete.

Other projects also are being reviewed for advancement.

Thank you for reviewing this list!

Please let me know if any of these projects align with your interests,

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